



For Immediate Release

PF2 WELCOMES LORI MCKNIGHT, CFA

New York, NY (August 29, 2017) — PF2 Securities is excited to welcome to its team pension funds expert Lori McKnight.

Lori specializes in institutional investment management, with expertise in defined benefit and defined contribution pensions plans, asset allocation, investment management compliance, and due diligence.

Lori brings to PF2 her vast and deep proficiency in matters of institutional investment management, spanning transaction cost analysis (TCA), fee analysis, asset manager selection, due diligence, asset allocation, portfolio management, risk management, and compliance.

As an independent consultant, Lori has developed relationships with institutional investment service providers and asset owners, helping clients prepare bids for public pension plans.

Lori's experience is firmly rooted in serving the State of Florida defined benefit pension plan for approximately 16 years in various capacities: as a compliance officer, manager of equity analytics, equity investment analyst, and senior investment analyst. The asset classes Lori covered primarily included public and private equity and investments in hedge funds. Lori was also part of the investment team that set up Florida's defined contribution plan for state employees. Prior to that, Lori was a Senior Management Analyst at the State of Florida's Department of Health, covering legislative budget analyses.

Lori is a CFA charterholder and earned her MBA from Florida State University as salutatorian. She holds dual undergraduate degrees from Indiana University in German and Music Tech.

About PF2 Securities

PF2 specializes in the evaluation of financial products and the study of financial market dynamics and disconnects. PF2's experts have worked on several prominent securities litigation matters, particularly in the realm of fixed-income, commodities and currencies (FICC). PF2's experts are regularly hired to examine or provide their opinions on issues of suitability, fair disclosure, damages, and the potential for asymmetric information. The company's testifying experts have deal-level practitioner experience, having traded, rated, modeled or provided counsel on the types of assets or securities being investigated.

PF2. Valuing Independence.

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